



FY26 Branch & Affiliate Annual Report

The following questions largely pertain to branches for purposes of the Five Star Program. State leaders will only be asked to identify their state and then upload their relevant financial documents. Branches will be asked the following questions prior to the request to upload their financial documents.

If you have questions related to the Five Star Program please contact Tremayne Parquet at parquett@aauw.org. If you have questions related to financial documentation and reporting, please contact compliance@aauw.org.

Introductory Questions

- What is your branch code (e.g. DC0001)?
- What is the name of your branch?
- Please tell us who is completing the survey.
 - Current branch president
 - Previous branch president
 - Other

Public Policy & Advocacy

- Has your branch appointed a Public Policy Chair for FY26?
 - Yes / No

- During FY26, has your branch conducted a meeting with any of the following elected officials to discuss an AAUW public policy position? (Please select all that apply)
 - *Local officials (including school boards)*
 - *State legislators*
 - *U.S. Representatives*
 - *U.S. Senators*
 - *Governor or their staff*
 - *Other*
 - *No meetings conducted*

- Did members of your branch participate in a state lobby day during FY26?
 - Yes / No / Don't know

- Has your branch held a program on a policy topic related to any of the following areas during FY26? (Please select all that apply)
 - *Education*
 - *Economic Security*
 - *Civil Rights*
 - *No such program held*

- Did your branch conduct any of the following voter engagement activities during FY26? (Please select all that apply)
 - *Voter registration*
 - *Voter education*
 - *Neither*
- Did your branch organize a group action (e.g. letter-writing, attending a board meeting, hosting a town hall) aligned with AAUW Action Network calls to action?
 - *Yes / No / Don't Know*

- Did you use AAUW's It's My Vote! resources?
 - *Yes / No / Don't Know*

- How has your branch encouraged sign-ups for AAUW's Two-Minute Activist during FY26? (Please select all that apply)
 - *Promoted at branch events*
 - *Shared on social media platforms*
 - *Included in branch newsletters or communications*
 - *Did not promote*

Governance & Sustainability

- Has your branch board created or reviewed a succession plan during FY26 to ensure future leadership is identified?
 - *Yes / No / Don't know*

- Did your branch board develop and implement a plan to participate in the Five Star Program during FY26?
 - *Yes / No / Don't know*

- Has your branch appointed a Diversity Officer for FY26 to lead diversity and inclusion planning with board support?
 - *Yes / No / Don't know*
- Did your branch develop or update its strategic plan to align with the AAUW strategic plan?
 - *Yes / No / Don't know*
- In FY26 did you conduct an environmental scan of your branch utilizing the DEI toolkit resource?
 - *Yes / No / Don't know*
- During FY26, has your branch held at least one program focused on topics of justice, equity, diversity, or inclusion?
 - *Yes / No / Don't know*

Programming

- How many mission-aligned programs did your branch hold in FY26? Programs related to other Five Star categories can count towards this number.
 - 1-3
 - 4-6
 - 6+
 - *None*
- What branch program are you most proud of from FY26? (Optional)

Communications & External Relations

- Has your branch designated a communications point person for FY26?
 - *Yes / No / Don't know*
- Does your branch follow AAUW National on all social media platforms where it operates accounts?
 - *Yes / No / Don't know*

- How frequently did your branch share posts aligned with AAUW’s mission on its social media accounts during FY26?
 - *Less than 3 posts per quarter*
 - *3-5 posts per quarter*
 - *More than 5 posts per quarter*
 - *Our branch does not have social media accounts or didn’t share*

- How often did your branch include information from AAUW National (e.g., content from Mission & Action or Membership Matters emails) in its newsletters during FY26?
 - *Included less than quarterly*
 - *Included quarterly*
 - *Included more than quarterly*
 - *Didn’t include*

- How often did your branch update its website to ensure up-to-date information and alignment with national?
 - Once
 - Twice
 - Three or more
 - Branch doesn’t have a website or didn’t update

- Are all branch leaders subscribed to AAUW emails?
 - *Yes / No / Don’t know*

- How frequently did your branch share the AAUW email re-subscribe link with members in communications during FY26?
 - *Not shared*
 - *Shared less than quarterly*
 - *Shared quarterly*
 - *Shared more than quarterly*

Other Questions (Not related to Five Star Criteria)

- In FY26 did your branch work with any of the following? (Check all that apply)
 - *Community college/2-year institution*
 - *Career and technical education*
 - *4-year college/university*

- *K-12*
 - *None*
- Does your branch actively recruit college/university members and/or student affiliates?
 - *Yes / No / Don't know*
- If you feel that additional resources would be helpful, please list any that are not included above.
- Is there anything you would like to share about your branch's work in FY26 that isn't covered above? Please share any information here.

IRS Financial Documentation

All affiliates must provide a Balance Sheet and Income Statement for this timeframe.

A template is available on the Five Star Program page.

Affiliates that have over \$50k in revenue for the fiscal year ending June 30, 2025, must upload their 990/990EZ form as well. Multiple documents can be submitted at once (maximum is 5).

The following file types are allowed: pdf, doc, docx, xls, xlsx, csv, txt, rtf, html, zip, jpg, jpeg, png, gif.

Once files are uploaded, the Annual Report is Complete