

CHRISTINE RUTT SCHMITZ, CPA, PFS, CFP, LTCP, RICP

Education and currently held designations:

Elizabethtown College, Elizabethtown, PA, Music Education 1972

Peabody Institute, Johns Hopkins University, Bachelor of Music in Vocal Performance, Baltimore, MD, 1975

University of Baltimore, Baltimore, MD, Accounting Certification 1982

Certified Public Accountant, Maryland, 1986

University of Baltimore, Baltimore, MD, Master of Arts, Legal and Ethical Studies, 1992

College for Financial Planning, Denver, CO, granted Certified Financial Planner designation 1994

The American College of Financial Services, PA, granted Retirement Income Certified Professional designation

Long-Term Care Professional designation received

General Securities and Investment Advisor Representative licenses held

Employment History:

2003 to present:

Director of Wealth Advisory Services, Glass Jacobson Wealth Advisors, Owings Mills, Maryland, (firm previously known as Glass Jacobson Financial Group). Our firm has offices in Owings Mills and Rockville, Maryland as well as Winchester, Virginia. I am responsible for serving clients in the areas of investments, retirement planning, estate and tax planning and life/long term care insurance planning. At Glass Jacobson Wealth Advisors we are a team of advisors who collaborate with each other in service to our clients.

1986 to 2003:

During this time, I had my own practice as a CPA providing services to individuals, businesses and non-profit clients in the areas of tax, accounting and auditing. I also added additional services to my practice by associating with Legg Mason Financial Partners (1996-1999) and John Hancock Insurance (2000-2002).

AAUW National, Maryland and Branch service:

Currently:

AAUW National Investment Committee 7/1/2023-6/30/2025

Maryland – Finance Chair 7/1/2023-6/30/2025

AAUW Baltimore Branch – Finance Chair 7/1/2023-6/30/2026

AAUW National Finance Committee 7/1/2022-6/30/2024

Past terms of AAUW service:

AAUW National Investment Committee

AAUW National Finance Committee

AAUW National Governance Committee and By-laws subcommittee

AAUW Maryland Membership Chair

AAUW Maryland Finance Chair

AAUW Maryland Funds Chair

AAUW Maryland By-laws Committee

AAUW Towson Branch – Public Policy Chair

AAUW Towson Branch President

AAUW Towson Branch Membership Chair

Other Board, Committee Service and Recognition:

Peabody Institute Advisory Board of Johns Hopkins University, current board member

Current Nominating Chair, Peabody Institute Advisory Board

Former President, Peabody Conservatory Alumni Board

Vestry Member, Acting Treasurer, St. Barnabas Episcopal Church, Sykesville, MD

Committee Member, Episcopal Diocese of Maryland, Compensation and Benefits Committee

Past Treasurer of Virginia Gildersleeve International Fund, NY, New York

Past Treasurer of Women First International Fund, NY, New York and Ex-Officio to Auditing Committee

Current Member, Baltimore Women's Giving Circle, a Baltimore Community Foundation Fund

American Institute of CPAs current member – past reviewer for the Personal Financial Specialist exam

Maryland Association of CPAs – current member of the Personal Financial Planning Committee

Awarded the Johns Hopkins University Alumni Association Heritage Award in 2017