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CLIENT'S COPY

## GELMAN ROSENBERG & FREEDMAN 4550 MONTGOMERY AVENUE, SUITE 800 NORTH BETHESDA, MD 20814-2930

FEBRUARY 13, 2024

AAUW ACTION FUND, INC. 1310 L STREET, NW 1000 WASHINGTON, DC 20005

AAUW ACTION FUND, INC.:

ENCLOSED IS THE ORGANIZATION'S 2022 EXEMPT ORGANIZATION RETURN.

SPECIFIC FILING INSTRUCTIONS ARE AS FOLLOWS.

FORM 990 RETURN:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. THE RETURN HAS BEEN TRANSMITTED ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED.

A COPY OF THE RETURN IS ENCLOSED FOR YOUR FILES. WE SUGGEST THAT YOU RETAIN THIS COPY INDEFINITELY.

VERY TRULY YOURS,

**GELMAN ROSENBERG & FREEDMAN** 

Prepared	for:
----------	------

Prepared by:

AAUW ACTION FUND, INC. 1310 L STREET, NW 1000 WASHINGTON, DC 20005 GELMAN, ROSENBERG & FREEDMAN 4550 MONTGOMERY AVE SUITE 800N BETHESDA, MD 20814-2930

2022 FORM 990

ELECTRONIC FILING:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. THE RETURN HAS BEEN TRANSMITTED ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED.

(Rev. January 2022)

## Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

#### File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.* 

#### Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or			Taxpayer	Taxpayer identification number (TIN)		
print	AAUW ACTION FUND, INC.			53-0025390		25390
File by the due date for filing your return. See	e by the e date for ng your 1310 T. STREET NW 1000					
instructions.	City, town or post office, state, and ZIP code. For a for WASHINGTON, DC 20005	oreign addi	ress, see instructions.			
Enter the	Return Code for the return that this application is for (fil	e a separa	e application for each return)			
Applicati	on	Return	Application			Return
ls For		Code	Is For			Code
Form 990	or Form 990-EZ	01	Form 1041-A			08
Form 472	0 (individual)	03	Form 4720 (other than individual)			09
Form 990	-PF	04	Form 5227			10
Form 990	-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 990	-T (trust other than above)	06	Form 8870			12
Form 990	-T (corporation) THOMAS CHAPPEL	07				
<ul> <li>If the c</li> <li>If this i</li> <li>box ▶ [</li> <li>1 I rea</li> <li>the</li> <li>▶ [</li> <li>2 If th</li> </ul>	Image: No. ►       (202)785-7700         organization does not have an office or place of business         s for a Group Return, enter the organization's four digit	Group Exe and atta MAX anization's , an heck rease	mption Number (GEN) I         ch a list with the names and TINs of <u>Z</u> 15, 2024, to file         return for:         d ending	f this is fo all memb	r the whole ers the exte npt organiza	group, check this
	is application is for Forms 990-PF, 990-T, 4720, or 6069 nonrefundable credits. See instructions.	), enter the	tentative tax, less	3a	\$	0.
b If th	is application is for Forms 990-PF, 990-T, 4720, or 6069	), enter any	refundable credits and			-
esti	mated tax payments made. Include any prior year overp	ayment all	owed as a credit.	3b	\$	0.
c Bal	ance due. Subtract line 3b from line 3a. Include your pa	ayment witl	n this form, if required, by			-
usir	ng EFTPS (Electronic Federal Tax Payment System). See	e instructio	ns.	3c	\$	0.
instructio	If you are going to make an electronic funds withdrawal ns. or Privacy Act and Paperwork Reduction Act Notice.	•		153-TE and		9-TE for payment 8868 (Rev. 1-2022)

Department of the Treasury

Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Open to Public

Inspection

1, 2023 A For the 2022 calendar year, or tax year beginning JUL 2022 and ending JUN 30. Check if applicable C Name of organization D Employer identification number В Address change AAUW ACTION FUND, INC. Name change 53-0025390 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 1310 L STREET, NW (202)785 - 77001000 138,293. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended 20005 WASHINGTON, DC H(a) Is this a group return Applica-tion pending F Name and address of principal officer: GLORIA BLACKWELL Yes X No for subordinates? ..... SAME AS C ABOVE H(b) Are all subordinates included? Yes No 501(c)(3) **X** 501(c) ( 4 Tax-exempt status: (insert no.) 4947(a)(1) or 527 If "No," attach a list. See instructions WWW.AAUWACTION.ORG J Website: H(c) Group exemption number **K** Form of organization: **X** Corporation Other L Year of formation: 1881 M State of legal domicile: MA Trust Association Part I Summary Briefly describe the organization's mission or most significant activities: THE ACTION FUND ADVANCES EQUITY 1 Activities & Governance FOR WOMEN AND GIRLS THROUGH MEMBER ACTIVISM AND VOTER MOBILIZATION. 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 6 3 Number of voting members of the governing body (Part VI, line 1a) 3 Number of independent voting members of the governing body (Part VI, line 1b) 6 4 4 0 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 5 0 Total number of volunteers (estimate if necessary) 6 6 Ò. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h Prior Year **Current Year** 5,000. 25. Contributions and grants (Part VIII, line 1h) 8 Revenue 87,382. 107,995. 9 Program service revenue (Part VIII, line 2g) 182. 25,298. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0. 0 11 138,293. 87,589. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 300,000. 300,000. 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 10,679. 21 ,278. 15 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. Ο. 3,442. **b** Total fundraising expenses (Part IX, column (D), line 25) 27,827. 36,529. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 17 357,807. 338,506. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 18 -250,917. -219,514. Revenue less expenses. Subtract line 18 from line 12 19 **Beginning of Current Year** End of Year P 862,467. 649,021 20 Total assets (Part X, line 16) 6,068. 0. 21 Total liabilities (Part X, line 26) let 862,467. 642,953 Net assets or fund balances. Subtract line 21 from line 20 22 Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer		Date			
-	GLORIA BLACKWELL, CEO					
	Type or print name and title					
	Print/Type preparer's name Preparer's signature	Date		Check	PTIN	
Paid	RICHARD J. LOCASTRO, CPA Rubard J. Locastro	02/13/202	24	if self-employed	P0028831	.4
Preparer	Firm's name GELMAN, ROSENBERG & FREEDMAN		Firm's	EIN 52-	1392008	
Use Only	Firm's address 4550 MONTGOMERY AVE SUITE 800N					
	BETHESDA, MD 20814-2930 Phone no. 301-951-9090					
May the II	May the IRS discuss this return with the preparer shown above? See instructions X Yes No					
232001 12-1	LHA For Paperwork Reduction Act Notice. see the separate instructions.				Form <b>990</b>	(2022)

	AAUW ACTION FUND, INC.	53-0025390 Page <b>2</b>
Pa	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	
1	Briefly describe the organization's mission: THE AAUW ACTION FUND ADVANCES EQUITY FOR WOMEN AND GIRLS	THROUGH
	MEMBER ACTIVISM AND VOTER MOBILIZATION.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Yes X No
•	If "Yes," describe these new services on Schedule O.	Yes X No
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as	measured by expenses
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to othe	
	revenue, if any, for each program service reported.	-,,,,
4a	(Code:) (Expenses \$ 300,000. including grants of \$ 300,000. ) (Rever	nue\$ 107,995.)
	OTHER PROGRAMS: OTHER PROGRAMS INCLUDE ADVOCACY AND LOBB	
	THAT CONNECT AND RALLY MEMBERS, SUPPORTERS AND ADVOCATES	TO ADVANCE THE
	ACTION FUND MISSION.	
4b	(Code:) (Expenses \$52,980. including grants of \$) (Rever	
	ADVOCACY: THE PUBLIC POLICY AND GOVERNMENT RELATIONS FUN INFLUENCING LEGISLATION AND REGULATIONS, TRAINING AND TE	
	ASSISTANCE, ISSUE ANALYSIS AND VOTER EDUCATION BASED ON	
	ADOPTED PUBLIC POLICY PRIORITIES OF THE ACTION FUND.	
4c	(Code: ) (Expenses \$ including grants of \$ ) (Rever	)
10		,
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$	)
4e	Total program service expenses     352,980.	
000		Form <b>990</b> (2022)
23200	<sup>2</sup> 12-13-22 <b>3</b>	
	-	

2022.05050 AAUW ACTION FUND, INC. 00642.11

Form	990	(2022)
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 Form 990 (2022)
 AAUW
 ACTION
 FUND,
 INC.

 Part IV
 Checklist of Required Schedules
 Checklist
 <

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect		/	L
	during the tax year? If "Yes," complete Schedule C, Part II	4	N/	A
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5	Х	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			37
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			77
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			v
40	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			x
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VII, IX, or X,			
-	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	44-		x
h	Part VI	<u>11a</u>		~
D		11b		x
~	assets reported in Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part VII</i> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			- 23
C		11c		x
Ь	assets reported in Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part VIII</i> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			- 23
u		11d	х	
<u>م</u>	Part X, line 16? <i>If</i> "Yes," <i>complete Schedule D, Part IX</i> Did the organization report an amount for other liabilities in Part X, line 25? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11e		x
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	110		
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		
120	Schedule D, Parts XI and XII	12a		x
ь	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		x
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			1
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		x
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		x
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			1
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II	21	Х	
232003	12-13-22	Form	990	(2022)

232003 12-13-22

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Form	990	(2022)
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 Form 990 (2022)
 AAUW ACTION FUND, INC.
 53-0025390
 Page 4

 Part IV
 Checklist of Required Schedules (continued)
 Continued)
 Continued

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes, " complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
с	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		<u> </u>
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<u> </u>
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			37
	Schedule L, Part I	25b		<u>x</u>
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			x
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If</i> "Yes," <i>complete Schedule L, Part III</i>	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,	21		
20	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28a		x
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and		v	
05 -	Part V, line 1	34	Х	x
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		
u	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If</i> "Yes," <i>complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	555		<u> </u>
00	If "Yes," complete Schedule R, Part V, line 2	36	N/	A
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par	Note: All Form 990 filers are required to complete Schedule O           t V         Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b	-		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	<u>  1c</u>	gan	(2022)
232004	- 12-13-22 5	rorm	330	(2022)

2022.05050 AAUW ACTION FUND, INC. 00642.11

Form	990 (2022) AAUW ACTION FUND, INC. 53-0025	390	Pa	age <b>5</b>
Par				
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			I
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		<u>X</u>
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		<u> </u>
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			I
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c). N/A			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			I
	to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	-		
	sponsoring organization have excess business holdings at any time during the year? N/A	8		
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the sponsoring organization make any taxable distributions under section 4966? N/A	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? N/A	9b		
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders N/A   11a			
a b	Gross income from members or shareholders       N/A       11a         Gross income from other sources. (Do not net amounts due or paid to other sources against       Image: Comparison of the sources against       Image: Comparison of the sources against			
b				
10-	amounts due or received from them.) [11b] Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12d		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state? $N/A$	13a		
u	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	lou		
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
~	organization is licensed to issue qualified health plans			
с	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15 <sup>~~</sup>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953? N/A	17		
	If "Yes," complete Form 6069.			
232005	12-13-22	Form	990	(2022)

Form 990	(2022)
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## AAUW ACTION FUND, INC.

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		i age

 Part VI
 Governance, Management, and Disclosure.
 For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

 Check if Schedule O contains a response or note to any line in this Part VI
 X

Check if Schedule O contains a response or note to any line in this Part VI	
Section A. Governing Body and Management	

	······································				Vac	Ne			
10	Enter the number of voting members of the governing body at the end of the tax year	110	6		Yes	No			
Id	Enter the number of voting members of the governing body at the end of the tax year	<u>1a</u>		1					
	body delegated broad authority to an executive committee or similar committee, explain on Schedule 0.								
h	<b>b</b> Enter the number of voting members included on line 1a, above, who are independent <b>1b</b>								
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationshi		_	-					
2	officer director tructor or key employee?			2		х			
3	Did the organization delegate control over management duties customarily performed by or under th			<u> </u>		- 23			
3				3		х			
4	Did the organization make any significant changes to its governing documents since the prior Form 9		s filod?	4		X			
- 5	Did the organization become aware during the year of a significant diversion of the organization's as		3 meu :	5		X			
6				6		X			
0 7a	Did the organization have members or stockholders, or other persons who had the power to elect or a								
1a				7a		х			
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, s			10					
D	a supervised with a set of the se			7b		х			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the ye			10					
a				8a	х				
b	Each committee with authority to act on behalf of the governing body?			8b	X				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea								
5	organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9		х			
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re			1.5					
	the internal requests information about policies not required by the internal re	evenue	Code.)		Yes	No			
10a	Did the organization have local chapters, branches, or affiliates?			10a	100	X			
b	If "Yes," did the organization have written policies and procedures governing the activities of such cl								
-	and branches to ensure their operations are consistent with the organization's exempt purposes?								
11a									
	<ul> <li>b Describe on Schedule O the process, if any, used by the organization to review this Form 990.</li> </ul>								
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х				
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	Х				
с	Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If</i> "								
	on Schedule O how this was done	,		12c	х				
13	Did the organization have a written whistleblower policy?			13	Х				
14	Did the organization have a written document retention and destruction policy?			14	Х				
15	Did the process for determining compensation of the following persons include a review and approva								
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		•						
а	The organization's CEO, Executive Director, or top management official			15a	Х				
b	Other officers or key employees of the organization			15b		Х			
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.								
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ment w	rith a						
	taxable entity during the year?			16a		Х			
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate								
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ	nizatior	ı's						
	exempt status with respect to such arrangements?			16b					
Sec	tion C. Disclosure								
17	List the states with which a copy of this Form 990 is required to be filed <b>SEE SCHEDULE</b>	0							
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, a		-T (section 501(c)(3)	s only)	availat	ole			
	for public inspection. Indicate how you made these available. Check all that apply.								
	X Own website Another's website X Upon request Other (explain	n on So	chedule O)						
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	onflict o	of interest policy, and	d finano	cial				
	statements available to the public during the tax year.								
20	State the name, address, and telephone number of the person who possesses the organization's bo	oks and	d records						
	THOMAS CHAPPELL - (202)785-7700								
	1310 L STREET, NW, 1000, WASHINGTON, DC 20005								
232006	12-13-22			Form	9 <b>90</b>	(2022)			

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7 2022.05050 AAUW ACTION FUND, INC.

Form 990 (2022) AAUW ACTION FUND, INC.	53-0025390	Page 7							
Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest	Compensated								
Employees, and Independent Contractors									
Check if Schedule O contains a response or note to any line in this Part VII									
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees									
<ul> <li>1a Complete this table for all persons required to be listed. Report compensation for the calendar year endi         <ul> <li>List all of the organization's current officers, directors, trustees (whether individuals or organizations),</li> </ul> </li> </ul>	5								

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

Image: hours per week     image: hours per week <th< th=""><th>(A)</th><th>(B)</th><th></th><th></th><th></th><th>C)</th><th></th><th></th><th>(D)</th><th>(E)</th><th>(F)</th></th<>	(A)	(B)				C)			(D)	(E)	(F)
(1) GLORIA BLACKWELL       0.00       37.98       X       0.360,377.37,09         (2) SHANNON WOLFE       0.05       0.05       0.225,975.33,99         (3) THOMAS CHAPPELL       0.00       0.00       0.172,626.28,12         (3) THOMAS CHAPPELL       0.00       0.172,626.28,12         (4) JULIA BROWN       1.00       0.00       0.00         CHAIR       20.00       X       0.00       0.00         (5) MALINDA GUAL       1.00       0.00       0.00       0.00         VICE CHAIR       10.00       X       X       0.00       0.00         (6) CHERYL SOROKIN       1.00       0.00       0.00       0.00       0.00         FINANCE VICE CHAIR       10.00       X       X       0.00       0.00         (7) PEGGY CABANISS       1.00       0.00       0.00       0.00       0.00         FINANCE VICE CHAIR       10.00       X       0.00       0.00       0.00         (8) JOSEPH BERTOLINO       1.00       0.00       0.00       0.00       0.00         (9) JEANIE LATZ       1.00       0.00       0.00       0.00       0.00	Name and title	hours per	box	not c , unle:	check more than one ess person is both an			n an	compensation	compensation	Estimated amount of other
(1) GLORIA BLACKWELL       0.00       X       0.360,377.37,09         (2) SHANNON WOLFE       0.05       X       0.225,975.33,99         (3) THOMAS CHAPPELL       0.00       X       0.172,626.28,12         (4) JULIA BROWN       1.00       X       0.00       0.00         (4) JULIA BROWN       1.00       X       0.00       0.00         (5) MALINDA GUAL       1.00       X       0.00       0.00         VICE CHAIR       10.00       X       X       0.00       0.00         (6) CHERYL SOROKIN       1.000       X       X       0.00       0.00         (7) PEGGY CABANISS       1.000       X       X       0.00       0.00         FINANCE VICE CHAIR       10.000       X       X       0.00       0.00         (8) JOSEPH BERTOLINO       1.000       X       0.00       0.00       0.00         (9) JEANIE LATZ       1.000       X       0.00       0.00       0.00		hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC/	(W-2/1099-MISC/	compensation from the organization and related organizations
(2) SHANNON WOLFE       0.05       x       0.225,975.33,95         MANAGING DIR. & CHIEF OF STAFF       43.88       x       0.225,975.33,95         (3) THOMAS CHAPPELL       0.00       x       0.172,626.28,12         (4) JULIA BROWN       1.00       x       0.00       0.00         (4) JULIA BROWN       1.00       x       0.00       0.00         (5) MALINDA GUAL       1.00       x       0.00       0.00         VICE CHAIR       10.00       x       x       0.00       0.00         (6) CHERYL SOROKIN       1.00       x       x       0.00       0.00         SECRETARY       10.00       x       x       0.00       0.00         (7) PEGGY CABANISS       1.00       x       x       0.00       0.00         FINANCE VICE CHAIR       10.00       x       x       0.00       0.00         (8) JOSEPH BERTOLINO       1.00       x       0.00       0.00       0.00         DIRECTOR       5.00       X       0.00       0.00       0.00					x				0.	360,377.	37,093.
(3) THOMAS CHAPPELL       0.00       X       0.172,626.28,12         (4) JULIA BROWN       1.00       X       0.0172,626.28,12         (4) JULIA BROWN       1.00       X       0.00         CHAIR       20.00       X       X       0.00         (5) MALINDA GUAL       1.00       X       X       0.00         VICE CHAIR       10.00       X       X       0.00       0.00         (6) CHERYL SOROKIN       1.00       X       X       0.00       0.00         SECRETARY       10.00       X       X       0.00       0.00         (7) PEGGY CABANISS       1.00       X       X       0.00       0.00         FINANCE VICE CHAIR       10.00       X       X       0.00       0.00         (8) JOSEPH BERTOLINO       1.00       X       0.00       0.00       0.00         DIRECTOR       5.00       X       0.00       0.00       0.00       0.00					x				0.	225,975.	33,956.
(4) JULIA BROWN       1.00         CHAIR       20.00       X       X       0.       0.         (5) MALINDA GUAL       1.00       X       X       0.       0.         VICE CHAIR       10.00       X       X       0.       0.         (6) CHERYL SOROKIN       1.00       X       X       0.       0.         SECRETARY       10.00       X       X       0.       0.         (7) PEGGY CABANISS       1.00       X       X       0.       0.         FINANCE VICE CHAIR       10.00       X       X       0.       0.         (8) JOSEPH BERTOLINO       1.00       X       0.       0.       0.         DIRECTOR       5.00       X       0.       0.       0.	(3) THOMAS CHAPPELL	0.00									
(5) MALINDA GUAL       1.00       X       X       0.       0.         VICE CHAIR       10.00       X       X       0.       0.         (6) CHERYL SOROKIN       1.00       X       X       0.       0.         SECRETARY       10.00       X       X       0.       0.         (7) PEGGY CABANISS       1.00       X       X       0.       0.         FINANCE VICE CHAIR       10.00       X       X       0.       0.         (8) JOSEPH BERTOLINO       1.00       X       0.       0.       0.         DIRECTOR       5.00       X       0.       0.       0.         (9) JEANIE LATZ       1.00       1.00       1.00       1.00       1.00	(4) JULIA BROWN	1.00									
1.00       X       X       0.       0.         SECRETARY       10.00       X       X       0.       0.         (7) PEGGY CABANISS       1.00       X       X       0.       0.         FINANCE VICE CHAIR       10.00       X       X       0.       0.         (8) JOSEPH BERTOLINO       1.00       X       0.       0.       0.         DIRECTOR       5.00       X       0.       0.       0.         (9) JEANIE LATZ       1.00       1.00       1.00       1.00       1.00	(5) MALINDA GUAL	1.00									0.
(7) PEGGY CABANISS       1.00         FINANCE VICE CHAIR       10.00       X       X       0.       0.         (8) JOSEPH BERTOLINO       1.00       X       X       0.       0.         DIRECTOR       5.00       X       0.       0.       0.         (9) JEANIE LATZ       1.00       0       0       0.			X		X				0.	0.	0.
FINANCE VICE CHAIR         10.00         X         X         0.         0.           (8) JOSEPH BERTOLINO         1.00         0<			х		X				0.	0.	0.
DIRECTOR         5.00 X         0.         0.           (9) JEANIE LATZ         1.00		10.00	x		X				0.	0.	0.
	DIRECTOR	5.00	x						0.	0.	0.
			x						0.	0.	0.
			-								

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232007 12-13-22

Form 990 (2022)

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2022.05050 AAUW ACTION FUND, INC.

										25390 Page 8	
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)											
	(A) Name and title	hours per (do not check more t box, unless person is			(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)			n an	(D) Reportable compensation from	<b>(E)</b> Reportable compensatior from related	(F) Estimated amount of other
		(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Handling and the second					
С		I, Section A							0.0.0.	758,97	0. 0.
2	Total number of individuals (including but n compensation from the organization	ot limited to the	ose	liste	d ab	ove	) wh	o re	eceived more than \$100,	000 of reportable	0 Yes_No
3 4	Did the organization list any <b>former</b> officer, line 1a? <i>If</i> "Yes," <i>complete Schedule J for s</i> . For any individual listed on line 1a, is the su	uch individual									<u>3 X</u>
5	and related organizations greater than \$150 Did any person listed on line 1a receive or a rendered to the organization? <i>If</i> "Yes." com	),000? <i>If</i> "Yes, accrue compen	" co satio	<i>mple</i> on fr	ete S om a	Sche any	edule unre	e <i>J f</i> elate	or such individual	lual for services	4 X
Sec	tion B. Independent Contractors		; ] ](	51 50		JE/ 30	011 .				•
1	Complete this table for your five highest contraction. Report compensation for the organization.								the organization's tax y		
	(A) Name and business	address	NC	ONE	2			_	(B) Description of s	ervices	(C) Compensation
2	Total number of independent contractors (ii \$100,000 of compensation from the organiz	•	ot lin	nitec	to t	thos C		ted	above) who received mo	ore than	Form <b>990</b> (2022)

232008 12-13-22

Pa	rt V	/111	Statement of Rev	venue						
			Check if Schedule O c	contains a	respons	e or note to any lin		(5)	( <u>)</u>	
							( <b>A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
ts ts	1	а	Federated campaigns		1a					
Contributions, Gifts, Grants and Other Similar Amounts		b			1b					
°, G G		с	Fundraising events		1c					
ar A		d	Related organizations		1d					
imil		е	Government grants (contri	ibutions)	1e					
rtion S		f	All other contributions, gifts,	grants, and						
ibu th			similar amounts not included	above	1f	5,000.				
ut pr		g	Noncash contributions included in I		1g  \$		F 000			
<u>م</u> ب		h	Total. Add lines 1a-1f			Ductor of Contra	5,000.			
	_		MEMDEDCUTD DI	ГC		Business Code 900099	107,995.	107,995.		
vice	2		MEMBERSHIP DU				107,995.	107,995.		
ue v		b								
ven S		c d								
Program Service Revenue		u e				-				
Pro		f	All other program service	revenue		-				
		g	Total. Add lines 2a-2f				107,995.			
	3		Investment income (includ							
			other similar amounts)				25,298.			25,298.
	4		Income from investment o	f tax-exen	npt bond	d proceeds				
	5		Royalties							
					(i) Real	(ii) Personal				
	6	а	Gross rents	6a						
		b	Less: rental expenses	6b						
		c	Rental income or (loss)	6c						
	7	d a	Net rental income or (loss) Gross amount from sales of		Securitie	s (ii) Other				
	'	d	assets other than inventory	7a	boountio					
		b	Less: cost or other basis	<i>1</i> 4						
e			and sales expenses	7b						
Revenue		с	Gain or (loss)	7c						
Re			Net gain or (loss)		<u>.</u>					
Jer	8	а	Gross income from fundraisir	ng events (	not					
Othe			including \$		of					
			contributions reported on		I					
			Part IV, line 18			Ba				
			Less: direct expenses		_	3b				
	~		Net income or (loss) from		- r	;				
	9	а	Gross income from gamin							
		b	Part IV, line 19 Less: direct expenses			9a 9b				
			Net income or (loss) from		_					
	10		Gross sales of inventory, le							
			and allowances		I	0a				
		b	Less: cost of goods sold			0b				
			Net income or (loss) from		-					
ູ						Business Code				
Miscellaneous Revenue	11	а				_				
scellaneo <u>Revenue</u>		b				_				
cell Seve		С								
Mis			All other revenue							
	40		Total. Add lines 11a-11d				138,293.	107,995.	0.	25,298.
	<b>12</b> 9 12-		Total revenue. See instructio				130,233.	<u> </u>		Form <b>990</b> (2022

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AAUW ACTION FUND, INC.

Form 990 (2022)

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Form 990 (2022)
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AAUW ACTION FUND, INC. Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

0000	on 501(c)(3) and 501(c)(4) organizations must compl Check if Schedule O contains a respons				
Doı	not include amounts reported on lines 6b,	(A)	(B) Program service	(C) Management and	(D) Fundraising
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Eundraising
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	300,000.	300,000.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	17,148.	17 1/0		
7	Other salaries and wages	1/,140.	17,148.		
8	Pension plan accruals and contributions (include	1,408.	1,408.		
9	section 401(k) and 403(b) employer contributions) Other employee benefits	1,408.	1,377.		
9 10		1,345.	1,345.		
11	Payroll taxes	±,5±5•	<u> </u>		
	Management				
	Legal	3.	3.		
	Accounting				
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	95.		95.	
g					
-	column (A), amount, list line 11g expenses on Sch O.)	658.	658.		
12	Advertising and promotion				
13	Office expenses	7,369.	4,864.		2,505.
14	Information technology	6,079.	6,079.		
15	Royalties				
16	Occupancy				
17	Travel	3,640.	3,640.		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates	1 6 4 5			
22	Depreciation, depletion, and amortization	1,645.	1,645.		
23	Insurance	44.	44.		
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25. column (A).				
-	amount, list line 24e expenses on Schedule 0.)	16,996.	14,769.	1,290.	937.
a L		10,990.		1,490.	35/.
b					
c d					
	All other expenses				
е 25	Total functional expenses. Add lines 1 through 24e	357,807.	352,980.	1,385.	3,442.
<u>25</u> 26	Joint costs. Complete this line only if the organization			±,505*	~/ 112 •
20	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
232010	) 12-13-22			I	Form <b>990</b> (2022)

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232010 12-13-22

Form 990 (2022)

10260213 745960 00642.1

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X

AAUW ACTION FUND, INC.

			Beginning of year		End of year
	1	Cash - non-interest-bearing	50,153.	1	24,920.
	2	Savings and temporary cash investments		2	534,438.
	3	Pledges and grants receivable, net		3	· · · ·
	4	Accounts receivable, net		4	2,397.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disgualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
s	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
As	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	87,266.
	16	Total assets. Add lines 1 through 15 (must equal line 33)		16	649,021.
	17	Accounts payable and accrued expenses		17	6,068.
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
es	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
dei.		controlled entity or family member of any of these persons		22	
-	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
	~~	of Schedule D	0.	25	6,068.
	26	Total liabilities. Add lines 17 through 25		26	0,000.
es		Organizations that follow FASB ASC 958, check here			
nce	07	and complete lines 27, 28, 32, and 33.	862,467.	27	642,953.
ala	27 28	Net assets without donor restrictions		27	042,555.
dB	20	Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here		20	
Net Assets or Fund Balanc		and complete lines 29 through 33.			
ŗ	29	Capital stock or trust principal, or current funds		29	
ets	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Ass	31	Retained earnings, endowment, accumulated income, or other funds		31	
let ,	32	Total net assets or fund balances		32	642,953.
Z	33	Total liabilities and net assets/fund balances	060 467	33	649,021.

53-0025390 Page 11

**(B)** End of year

Form 990 (2022)

**(A)** Beginning of year

Form 990 (2022)

Form	AAUW ACTION FUND, INC.	53-002	5390	Pag	<sub>ge</sub> 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>		
1	Total revenue (must equal Part VIII, column (A), line 12)	1			93.
2	Total expenses (must equal Part IX, column (A), line 25)	2			07.
3	Revenue less expenses. Subtract line 2 from line 1	3	-219	<u> </u>	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	862	2,4	<u>67.</u>
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	642	2,9	<u>53.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	О.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	Separate basis X Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	edule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2022)

SCHEDULE C	Po	litical Campaign a	and Lobbying	g Activities		OMB No. 1545-0047
(Form 990)	Ear Ora	anizationa Exampt From Income	Toy Under costion F	- :01(a) and costion F	07	2022
		anizations Exempt From Income if the organization is described I				
Department of the Treasury Internal Revenue Service	-	to www.irs.gov/Form990 for in			0-22.	Open to Public Inspection
		Form 990, Part IV, line 3, or For			aign Ac	•
-		plete Parts I-A and B. Do not com			aigii Ac	uvities), then
		1(c)(3)) organizations: Complete F	•	Do not complete Par	t I-B.	
<ul> <li>Section 527 organization</li> </ul>						
If the organization answ	wered "Yes," on	Form 990, Part IV, line 4, or For	m 990-EZ, Part VI, lin	e 47 (Lobbying Act	ivities), t	hen
<ul> <li>Section 501(c)(3) org</li> </ul>	anizations that h	nave filed Form 5768 (election unc	ler section 501(h)): Co	mplete Part II-A. Do r	not comp	lete Part II-B.
<ul> <li>Section 501(c)(3) org</li> </ul>	ganizations that h	nave NOT filed Form 5768 (electio	n under section 501(h)	): Complete Part II-B	. Do not	complete Part II-A.
-		Form 990, Part IV, line 5 (Proxy	Tax) (See separate in	nstructions) or Form	<mark>ז 990-EZ</mark>	, Part V, line 35c (Proxy
Tax) (See separate inst						
<ul> <li>Section 501(c)(4), (5)</li> <li>Name of organization</li> </ul>	i, or (6) organizat	ions: Complete Part III.			Employ	ver identification number
Name of organization		TION FUND, INC.			Employ	53-0025390
Part I-A Compl	ete if the org	anization is exempt under	r section 501(c) o	r is a section 5	27 orga	nization.
	<u> </u>					
1 Provide a description	on of the organiz	ation's direct and indirect political	campaign activities in	Part IV.		
2 Political campaign					\$	
3 Volunteer hours for	<i>,</i> .					
		-				
Part I-B Comple	ete if the org	anization is exempt unde		-		
1 Enter the amount o	f any excise tax i	incurred by the organization unde	r section 4955			
		incurred by organization manager				
		n 4955 tax, did it file Form 4720 fo				
						Yes No
b If "Yes," describe in Part I-C Comple		anization is exempt unde	r section 501(c)	avcent section	501(c)(	3)
-		•		-		
		by the filing organization for sect ization's funds contributed to othe			Þ_	
exempt function ac			-		\$	
•		. Add lines 1 and 2. Enter here an			Ψ_	
-	-				\$	
						Yes No
5 Enter the names, a	ddresses and em	ployer identification number (EIN)				
made payments. Fo	or each organizat	ion listed, enter the amount paid	from the filing organiza	ation's funds. Also er	nter the a	mount of political
	•	omptly and directly delivered to a		•	eparate s	segregated fund or a
political action com	mittee (PAC). If a	additional space is needed, provic	le information in Part I	V.		
<b>(a)</b> Name	9	(b) Address	(c) EIN	(d) Amount paid		(e) Amount of political
				filing organization funds. If none, ent		contributions received and promptly and directly
				lunus. Il none, em		delivered to a separate
						political organization.
						If none, enter -0
For Domostory Deducati	ion Act Notice	as the Instructions for Form 00	0 000 57		0-1	adula C (Farm 000) 0000

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. LHA

Schedule C (Form 990) 2022

232041 11-08-22

Schedule C (Form 990) 2022	AAUW	ACTION	FUND, INC.		53-0	025390 Page 2
Part II-A Complete if the orga	anizatio	n is exen	npt under sectior	n 501(c)(3) and file	ed Form 5768 (ele	ection under
section 501(h)).						
				Part IV each affiliated	group member's nam	e, address, EIN,
expenses, and share		, ,	• •			
<b>B</b> Check if the filing organizat	tion check	ed box A ar	nd "limited control" pro	ovisions apply.		
		oying Exper eans amou	nditures nts paid or incurred.)	1	<b>(a)</b> Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influ	ence pub	ic opinion (g	grassroots lobbying)			
b Total lobbying expenditures to influ	ence a leg	islative bod	y (direct lobbying)			
c Total lobbying expenditures (add lir	nes 1a and	11b)				
d Other exempt purpose expenditure	s					
e Total exempt purpose expenditures	s (add line	s 1c and 1d	)			
f Lobbying nontaxable amount. Ente	r the amo	unt from the	following table in both	h columns.		
If the amount on line 1e, column (a) or	r (b) is:	The lob	bying nontaxable am	ount is:		
Not over \$500,000		20% of 1	the amount on line 1e.			
Over \$500,000 but not over \$1,000	,000	\$100,00	0 plus 15% of the exc	ess over \$500,000.		
Over \$1,000,000 but not over \$1,50	00,000	\$175,00	0 plus 10% of the exc	ess over \$1,000,000.		
Over \$1,500,000 but not over \$17,0	000,000	\$225,00	0 plus 5% of the exce	ss over \$1,500,000.		
Over \$17,000,000		\$1,000,				
g Grassroots nontaxable amount (ent	er 25% of	line 1f)				
h Subtract line 1g from line 1a. If zero	o or less, e	nter -0-				
i Subtract line 1f from line 1c. If zero						
j If there is an amount other than zer	o on eithe	r line 1h or l	ine 1i, did the organiza	ation file Form 4720		
reporting section 4911 tax for this y	/ear?					Yes No
			eraging Period Under			
(Some organizations th			01(h) election do not l ate instructions for lir	•	of the five columns be	elow.
	Lobl	oying Exper	nditures During 4-Yea	ar Averaging Period		
Calendar year (or fiscal year beginning in)	(a)	2019	<b>(b)</b> 2020	(c) 2021	<b>(d)</b> 2022	(e) Total
2a Lobbying nontaxable amount						
<b>b</b> Lobbying ceiling amount						
(150% of line 2a, column(e))						
c Total lobbying expenditures						
<b>d</b> Grassroots nontaxable amount						
e Grassroots ceiling amount						
(150% of line 2d, column (e))						
f Grassroots lobbying expenditures						
			I	1		L. O (F

Schedule C (Form 990) 2022

232042 11-08-22

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For e	ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a)		(k	)
	e lobbying activity.	Yes	No	Amo	ount
1 a	During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: Volunteers?				
	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
	Media advertisements?				
d	Mailings to members, legislators, or the public?				
	Publications, or published or broadcast statements?				
f	Grants to other organizations for lobbying purposes?				
	Direct contact with legislators, their staffs, government officials, or a legislative body?				
	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
i	Other activities?				
j	Total. Add lines 1c through 1i				
	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b	If "Yes," enter the amount of any tax incurred under section 4912				
с	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Par	t III-A Complete if the organization is exempt under section 501(c)(4), section	n 501(c)(5),	or sec	tion	
	501(c)(6).				
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?			X	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		. 2		X
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the		3	-	Х
Par	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered ' answered "Yes."				3, is
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political				
	expenses for which the section 527(f) tax was paid).				
а	Current year		2a		
	Carryover from last year		2b		
	Total		2c		
3			3		
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce				
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and po	olitical			
	expenditures next year?		4		
5	Taxable amount of lobbying and political expenditures. See instructions		5		
Par	t IV Supplemental Information				
Prov	de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group	list); Part II-A,	lines 1 a	nd 2 (See	

instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C (Form 990) 2022

232043 11-08-22

60	HEDULE D	Supplement	al Financial Statements		OMB No. 1545-0047
	n 990)		anization answered "Yes" on Form 990,		2022
•		Part IV, line 6, 7, 8, 9, 10	0, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.		Open to Public
	ment of the Treasury I Revenue Service		90 for instructions and the latest information.		Inspection
Nam	e of the organization	AAUW ACTION FUND,	INC.	Emp	loyer identification number 53-0025390
Pa	rt I Organizat		ed Funds or Other Similar Funds or Ac	coun	
	organization	answered "Yes" on Form 990, Part IV, li	ne 6.		·
			(a) Donor advised funds (i	<b>b)</b> Fund	ds and other accounts
1	Total number at end	l of year			
2	Aggregate value of o	contributions to (during year)			
3		grants from (during year)			
4		end of year			
5	-		writing that the assets held in donor advised fund		
6			exclusive legal control?		Yes No
6	•	•	advisors in writing that grant funds can be used or or donor advisor, or for any other purpose conferri		
	impermissible privat		or donor advisor, or for any other purpose comen	0	Yes No
Pa			rganization answered "Yes" on Form 990, Part IV,	line 7.	
1		rvation easements held by the organizat			
		of land for public use (for example, recrea		rically i	mportant land area
	Protection of	natural habitat	Preservation of a certif	ied his	toric structure
	Preservation of	of open space			
2	Complete lines 2a th	nrough 2d if the organization held a qual	ified conservation contribution in the form of a cor	servati	on easement on the last
	day of the tax year.				Held at the End of the Tax Year
а	Total number of con	servation easements		2a	
b	-			2b	
С			ructure included in (a)	2c	
d		ation easements included in (c) acquired			
				2d	
3	Number of conserva	ation easements modified, transferred, re	eleased, extinguished, or terminated by the organiz	zation c	luring the tax
4	-	here property subject to conservation ea	sement is located		
5	Does the organization	on have a written policy regarding the pe	riodic monitoring, inspection, handling of		
	violations, and enfor	rcement of the conservation easements	it holds?		Yes No
6	Staff and volunteer I	hours devoted to monitoring, inspecting	, handling of violations, and enforcing conservation	n easer	ments during the year
7	Amount of expenses	s incurred in monitoring, inspecting, han	dling of violations, and enforcing conservation eas	ements	s during the year
•				:)	
8			ve satisfy the requirements of section 170(h)(4)(B)(		Yes No
9			ion easements in its revenue and expense stateme		
5		•	note to the organization's financial statements tha		
		unting for conservation easements.			
Pa			f Art, Historical Treasures, or Other Si	imilar	Assets.
	Complete if t	he organization answered "Yes" on Form	n 990, Part IV, line 8.		
1a	If the organization e	lected, as permitted under FASB ASC 9	58, not to report in its revenue statement and bala	nce sh	eet works
	of art, historical trea	sures, or other similar assets held for pu	blic exhibition, education, or research in furtheran	ce of p	ublic
	service, provide in P	Part XIII the text of the footnote to its fina	ncial statements that describes these items.		
b	If the organization e	lected, as permitted under FASB ASC 9	58, to report in its revenue statement and balance	sheet	works of
			c exhibition, education, or research in furtherance	of pub	lic service,
	•	g amounts relating to these items:			
~			and the similar exacts for financial sain a		
2	e e		easures, or other similar assets for financial gain, p	orovide	
~	-	its required to be reported under FASB / n Form 990, Part VIII, line 1	-	đ	
					,
		duction Act Notice, see the Instruction			, Schedule D (Form 990) 2022
	1 09-01-22				······································

10260213 745960 00642.1

17 2022.05050 AAUW ACTION FUND, INC. 00642.11

Sche	dule D (Form 990) 2022 AAUW AC	TION FUND,	INC	•				53-00	25390	) р	age <b>2</b>
Par	t III Organizations Maintaining C	ollections of Art	, Hist	orical Tre	easures, o	r Other	Simila	r Assets	(contir	nued)	
3	Using the organization's acquisition, accession	on, and other records	, checł	k any of the f	following tha	t make się	gnificant	use of its			
	collection items (check all that apply):										
а	Public exhibition	d			hange progra						
b	Scholarly research	е		Other							
С	Preservation for future generations										
4	Provide a description of the organization's co	-		-	-			se in Part	XIII.		
5	During the year, did the organization solicit o				-				٦	_	٦
Dor	to be sold to raise funds rather than to be ma								Yes		No
Far	t IV Escrow and Custodial Arrang reported an amount on Form 990, Par		te if the	e organizatio	n answered	"Yes" on	Form 990	), Part IV,	ine 9, or		
10			n for	oontribution	o or othor oo	ooto pot ii	adudad				
Ia	Is the organization an agent, trustee, custodi		-						Yes		No
h	on Form 990, Part X? If "Yes," explain the arrangement in Part XIII							····· ∟	_ 165		
D			Jwing	lable.					Amoun	t	
с	Beginning balance						1c			-	
	Additions during the year										
	Distributions during the year										
	Ending balance										
	Did the organization include an amount on Fe								Yes		No
	If "Yes," explain the arrangement in Part XIII.						• • • • • • •				
Par	t V Endowment Funds. Complete i	f the organization ans	wered	"Yes" on Fo	orm 990, Part	: IV, line 1	0.				
		(a) Current year	(b) F	Prior year	(c) Two yea	rs back	(d) Three	years back	(e) Four	' years	back
1a	Beginning of year balance										
b	Contributions										
	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curr	,	(line 1	g, column (a	)) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
С		%									
	The percentages on lines 2a, 2b, and 2c show	•									
3a	Are there endowment funds not in the posse	ssion of the organizat	ion tha	at are held ar	nd administer	red for the	Э		ſ	Yes	Na
	organization by:								0-13	162	No
	(i) Unrelated organizations								3a(i)		
Ь	(ii) Related organizations If "Yes" on line 3a(ii), are the related organiza	tiona liatad aa raquira		abadula P2					3a(ii) 3b		
4	Describe in Part XIII the intended uses of the										
	t VI Land, Buildings, and Equipm			iunus.							
	Complete if the organization answere		Part IV	V, line 11a. S	See Form 990	), Part X, I	ine 10.				
	Description of property	(a) Cost or ot		1	t or other		cumulat	ed	(d) Boo	k valu	e
		basis (investm		• • •	(other)		reciation		(1) 200		•
<b>1</b> a	Land	· · ·				•					
	Buildings										
	Leasehold improvements										
	Equipment										
	Other										
Total	. Add lines 1a through 1e. (Column (d) must e	aual Form 990. Part X	. colur	nn (B). line 1	0c.)						0.
				-				Schedule	D (Forn	n 990)	2022

Schedule [	) (Form 990	) 2022	AAUW	ACTION	FUND,	INC.

Complete if the organization answered "Yes" of	(b) Book value	(c) Method of valuation: Cost or en	d of yoar market your
(a) Description of security or category (including name of security)	(b) BOOK value	(c) Method of valuation: Cost of en	id-of-year market value
1) Financial derivatives			
2) Closely held equity interests			
3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
otal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or en	nd-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)         Part IX       Other Assets.			
Complete if the organization answered "Yes" of	n Form 000 Dort IV line	11d Soc Form 000 Dort V line 15	
-	Description	The See Form 990, Fart A, line 15.	(b) Book value
.,	Jeschption		
(1) DUE FROM RELATED PARTIES			87,26
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
otal. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		87,26
Part X Other Liabilities.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 2	5.
(a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			1
(8) (9)			

<u>Column (b) must equal Form 990, Part X, col. (B) line 25.</u>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the X organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2022

232053 09-01-22

Sche	edule D (Form 990) 2022 AAUW ACTION FUND, INC.	5	53-(	0025390	Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Statements With F				
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements		1	138,	,198.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments     2a				
b					
с					
d					
е	Add lines <b>2a</b> through <b>2d</b>		2e		0.
3	Subtract line 2e from line 1		3	138	,198.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	95.			
b	Other (Describe in Part XIII.)				
с	Add lines <b>4a</b> and <b>4b</b>		4c		95.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5		,293.
Pa	art XII Reconciliation of Expenses per Audited Financial Statements With	Expenses per Re	eturr	า.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements		1	357	,712.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities 2a				
b	Prior year adjustments 2b				
С	Conter losses 2c				
d	Other (Describe in Part XIII.)     2d				
е	Add lines <b>2a</b> through <b>2d</b>		2e		0.
3	Subtract line <b>2e</b> from line <b>1</b>		3	357	,712.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	95.			
b	Other (Describe in Part XIII.)				
с	Add lines <b>4a</b> and <b>4b</b>		4c		95.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	357	,807.
Pa	art XIII Supplemental Information.				

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

FOR THE YEARS ENDED JUNE 30, 2023 AND 2022, THE ORGANIZATION HAS

DOCUMENTED ITS CONSIDERATION OF FASB ASC 740-10, INCOME TAXES, THAT

PROVIDES GUIDANCE FOR REPORTING UNCERTAINTY IN INCOME TAXES AND HAS

DETERMINED THAT NO MATERIAL UNCERTAIN TAX POSITIONS QUALIFY FOR EITHER

RECOGNITION OR DISCLOSURE IN THE CONSOLIDATED FINANCIAL STATEMENTS.

232054 09-01-22

SCHEDULE I (Form 990)	Go	irants and Oth vernments, ar ete if the organizatio	nd Individual	ls in the Ŭni	ted States		OMB No. 1545-0047
Department of the Treasury	Comp		Attach to Form				Open to Public
Internal Revenue Service		Go to www.irs	s.gov/Form990 for	the latest information	ation.		Inspection
Name of the organization AAUW ACTI	ON FUND,	INC.					Employer identification number 53-0025390
Part I General Information on Grants a							
<ol> <li>Does the organization maintain records criteria used to award the grants or assi</li> <li>Describe in Part IV the organization's pro-</li> </ol>	stance?	oring the use of grant	funds in the United	l States.			X Yes No
Part II Grants and Other Assistance to recipient that received more than					anization answered "Y	es" on Form 990, Parl	IV, line 21, for any
<b>1 (a)</b> Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
AMERICAN ASSOCIATION OF UNIVERSITY WOMEN, INC 1310 L STREET., NW #1000 - WASHINGTON, DC 20036	52-6037388	501(C)(3)	300,000.	0.			SEE PART IV
<ul> <li>2 Enter total number of section 501(c)(3) a</li> <li>3 Enter total number of other organization</li> </ul>							<u> </u>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

Schedule I (Form 990) 2022

AAUW ACTION FUND, INC.

Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	<b>(e)</b> Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information Provide the information					

**Part IV** Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE BOARD OF DIRECTORS AND THE CEO OVERSEE THE USE OF FUNDS FOR

PROGRAMMATIC PURPOSES. AN ACCOUNTING OF THE FUNDS IS REPORTED TO THE BOARD

OF DIRECTORS ANNUALLY.

SCHEDULE I, PART II, COLUMN (H):

THE AAUW ACTION FUND MADE A CONTRIBUTION TO AAUW, INC. TO SUPPORT

PUBLIC POLICY INITIATIVES THAT INVOLVE MEMBER AND SUPPORTER ISSUES AND

#### EDUCATION THAT IS APPROPRIATELY UNDERTAKEN WITH THE CHARITABLE

Schedule I (Form 990)
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Part IV Supplemental Information

501(C)(3) STRUCTURE OF AAUW, INC. AND THAT ADVANCES AAUW'S MISSION OF

EQUITY AND EDUCATION FOR WOMEN AND GIRLS.

Schedule I (Form 990)

232291 04-01-22

SCHEDULE J	Compensation Information		OMB No. 1	545-004	17
(Form 990)	For certain Officers, Directors, Trustees, Key Employees, and Highest		20	<b>7</b> 7	,
	Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23.		20	22	•
Department of the Treasury	Attach to Form 990.		Open to		ic
Internal Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest information.		Inspe		
Name of the organizat			identificatio		nber
	AAUW ACTION FUND, INC.	53-0	02539	0	
Part I Questic	ns Regarding Compensation				
				Yes	No
	priate box(es) if the organization provided any of the following to or for a person listed on Form	990,			
	A, line 1a. Complete Part III to provide any relevant information regarding these items.				
	charter travel Housing allowance or residence for perso				
Travel for co					
	fication and gross-up payments Health or social club dues or initiation fee				
Discretional	y spending account Personal services (such as maid, chauffer	ir, cnet)			
h If any of the barry	a on line to are checked, did the organization follow a written policy recording to write a				
•	s on line 1a are checked, did the organization follow a written policy regarding payment or		16		
	provision of all of the expenses described above? If "No," complete Part III to explain		<u>1b</u>		
	on require substantiation prior to reimbursing or allowing expenses incurred by all directors, cers, including the CEO/Executive Director, regarding the items checked on line 1a?		2		
trustees, and on					
3 Indicate which, if	any, of the following the organization used to establish the compensation of the organization's				
	irector. Check all that apply. Do not check any boxes for methods used by a related organization				
	sation of the CEO/Executive Director, but explain in Part III.				
·	on committee Written employment contract				
·	compensation consultant				
	other organizations Approval by the board or compensation c	ommittee			
4 During the year,	lid any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing				
organization or a	related organization:				
a Receive a severa	nce payment or change-of-control payment?		4a		X
<b>b</b> Participate in or i	eceive payment from a supplemental nonqualified retirement plan?		4b		X
c Participate in or i	eceive payment from an equity-based compensation arrangement?		4c		X
If "Yes" to any of	lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.				
-	(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.				
-	on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n			
contingent on the					
	)				X
	ization?		5b		X
	a or 5b, describe in Part III.				
•	I on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensatio	n			
contingent on the			0.		X
	) 				X
	ization?		<u>6b</u>		
	a or 6b, describe in Part III. I on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments				
	lines 5 and 6? If "Yes," describe in Part III		7		x
	innes 5 and 67 in Yes, describe in Part in is reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the				
			8		x
	did the organization also follow the rebuttable presumption procedure described in				<u> </u>
	on 53.4958-6(c)?		9		
	Reduction Act Notice, see the Instructions for Form 990.		ule J (Forn	n 990)	2022
		001100			

232111 10-18-22

53-0025390

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of	W-2 and/or 1099-MIS compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) GLORIA BLACKWELL (i	0.	0.	0.	0.	0.		0.
CEO (ii		16,000.	0.	26,199.	10,894.	397,470.	0.
(2) SHANNON WOLFE (i	0.	0.	0.	0.	0.		0.
MANAGING DIR. & CHIEF OF STAFF (ii		0.	0.	23,005.	10,951.	259,931.	0.
(3) THOMAS CHAPPELL (i		0.	0.	0.	0.	0.	0.
VP OF FINANCE (ii		0.	0.	17,058.	11,070.	200,754.	0.
(i)							
(ii							
(i							
(ii							
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Schedule J (Form 990) 2022

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

## PART I, LINE 3:

OFFICER COMPENSATION IS DETERMINED BY AAUW, INC., A RELATED ORGANIZATION.

AAUW USES THE FOLLOWING TO ESTABLISH THE COMPENSATION OF THE CEO:

- INDEPENDENT COMPENSATION CONSULTANT

- APPROVAL BY THE BOARD OR COMPENSATION COMMITTEE

Schedule J (Form 990) 2022

SCHEDULE O (Form 990)

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.



Employer identification number 53-0025390

FORM 990, PART VI, SECTION B, LINE 11B:

AAUW ACTION FUND,

THE FORM 990 IS REVIEWED BY MANAGEMENT, THE FINANCE VICE CHAIR, AND THE

INC.

BOARD OF DIRECTORS BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION REQUIRES DIRECTORS AND OFFICERS TO SIGN AN ANNUAL

AFFIRMATION OF COMPLIANCE TO DISCLOSE ANY POTENTIAL SITUATION THAT MAY

RAISE A CONFLICT OF INTEREST TO THE BOARD OF DIRECTORS.

IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICT OF INTEREST, AN

INTERESTED PERSON DISCLOSES THE EXISTENCE OF THE FINANCIAL INTEREST AND IS

GIVEN THE OPPORTUNITY TO DISCLOSE ALL MATERIAL FACTS TO ONE OR MORE

DIRECTORS. SUCH DISCLOSURE MUST BE PROVIDED AS SOON AS REASONABLY POSSIBLE

PRIOR TO FURTHER CONSIDERATION OR CONTEMPLATION OF ENTERING INTO ANY

ACTIVITY, TRANSACTION OR ARRANGEMENT THAT REPRESENTS A POSSIBLE CONFLICT OF

INTEREST. ADVANCE DISCLOSURE MUST OCCUR SO THAT THE BOARD MAY DETERMINE

WHETHER A CONFLICT OF INTEREST EXISTS AND, IF APPROPRIATE, DETERMINE A PLAN OF ACTION TO MANAGE THE CONFLICT.

IF AN INTERESTED PERSON DISCLOSES THE EXISTENCE OF A FINANCIAL INTEREST DURING A MEETING, HE/SHE LEAVES THE BOARD MEETING WHILE THE DETERMINATION OF A CONFLICT OF INTEREST IS DISCUSSED AND VOTED UPON AFTER DISCLOSURE OF THE FINANCIAL INTEREST AND ALL MATERIAL FACTS, AND AFTER ANY DISCUSSION WITH THE INTERESTED PERSON. THE REMAINING BOARD MEMBERS DECIDE IF A CONFLICT OF INTEREST EXISTS.

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Name of the organization	Employer identification number
AAUW ACTION FUND, INC.	53-0025390
	55 0025590
IF AN INTERESTED PERSON DISCLOSES THE EXISTENCE OF A FINA	NCIAL INTEREST TO
ONE OR MORE DIRECTORS OUTSIDE OF A BOARD MEETING, HE/SHE	PROVIDES
ADDITIONAL INFORMATION AS REQUESTED TO THE DIRECTORS. THE	BOARD DISCUSSES

MEETING.

THE FACT THAT A POTENTIAL CONFLICT WAS IDENTIFIED, MANAGED, AVOIDED, AND/OR RESOLVED WILL BE DOCUMENTED IN THE MINUTES OF ANY MEETING OR COMMUNICATION REGARDING THE MATTER.

FORM 990, PART VI, SECTION B, LINE 15A:

AAUW ACTION FUND RELIES ON THE AMERICAN ASSOCIATION OF UNIVERSITY WOMEN, INC. (AAUW), A RELATED TAX-EXEMPT ORGANIZATION, TO SET COMPENSATION. AAUW'S PROCESS IS AS FOLLOWS: THE CHIEF EXECUTIVE OFFICER (CEO) HAS AN EMPLOYMENT AGREEMENT WITH AAUW. THE BOARD OF DIRECTORS CONDUCTS A YEARLY PERFORMANCE REVIEW OF THE CEO UPON WHICH COMPENSATION IS BASED. THIS MOST RECENTLY TOOK PLACE IN SEPTEMBER 2023. THE BOARD OF DIRECTORS RELIES ON AN INDEPENDENT COMPENSATION CONSULTANT TO OBTAIN APPROPRIATE COMPENSATION INFORMATION FOR THE CEO. YEARLY STAFF COMPENSATION IS RECOMMENDED BY SENIOR MANAGEMENT TO THE CEO. THE OVERALL COMPENSATION IS THEN PRESENTED TO THE BOARD OF DIRECTORS THROUGH THE BUDGET APPROVAL PROCESS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: AL,AR,CA,FL,GA,HI,IL,KS,KY,MD,MA,MI,MN,MS,NH,NJ,NM,NY,NC,OR,PA,RI,SC,TN,UT VA,WV,WI

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION'S BYLAWS ARE AVAILABLE IN THE WWW.AAUWACTION.ORG WEBSITE.
232212 10-28-22
28
28

10260213 745960 00642.1

2022.05050 AAUW ACTION FUND, INC. 00642.11

Name of the or	orm 990) 2022 rganization AAU	W ACTION FU	ND,	INC.				Employer identification number 53-0025390
		STATEMENTS			ON	ጥዝድ	AATW ORG	
	TIMMCIM	DIAIDADAID	mu	<u> AVATUADUU</u>	011		Mowiond	
								Schedule O (Form 990) 20

## **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

**Open to Public** 

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Inspection Employer identification number

53-0025390

AAUW ACTION FUND, INC.

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

<b>(a)</b> Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	<b>(d)</b> Total income	<b>(e)</b> End-of-year assets	<b>(f)</b> Direct controlling entity

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt Part II organizations during the tax year

(a)	(b)	(c)	(d)	(e)	(f)	Section (	<b>g)</b> 512(b)(13)
Name, address, and EIN	Primary activity	Legal domicile (state or	· ·			cont	rolled
of related organization		foreign country)	al domicile (state or foreign country) Exempt Code Public charity section status (if section 501(c)(3)) Direct controlling entity		tity?		
AMERICAN ASSOCIATION OF UNIVERSITY WOMEN						Yes	No
INC 52-6037388, 1310 L STREET, NW, STE	-						
1000, WASHINGTON, DC 20005	SEE PART VII	DISTRICT OF COLUMBIA	501(C)(3)	LINE 7	N/A		х
	_						
	-						
	-						
	-						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

SCHEDULE R

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

## Schedule R (Form 990) 2022 AAUW ACTION FUND, INC.

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year assets	f-year alloca			Genera manag partne	l or Percentage <sup>ing</sup> ownership
		country)		sections 512-514)		400010	Yes	No	K-1 (Form 1065)	Yes	10
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	-										
	]										
	]										
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(C) Legal domicile (state or foreign	<b>(d)</b> Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	<b>(g)</b> Share of end-of-year assets	<b>(h)</b> Percentage ownership	512(b contr	(i) ction b)(13) rolled tity?
		country)				400010		Yes	No

## Schedule R (Form 990) 2022 AAUW ACTION FUND, INC.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	te: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a		Х
	Gift, grant, or capital contribution to related organization(s)	1b	X	
	Gift, grant, or capital contribution from related organization(s)	1c		Х
	Loans or loan guarantees to or for related organization(s)	1d		Х
	Loans or loan guarantees by related organization(s)	1e		Х
f	Dividends from related organization(s)	1f		Х
g	Sale of assets to related organization(s)	1g		Х
	Purchase of assets from related organization(s)	1h		Х
i	Exchange of assets with related organization(s)	1i		Х
j	Lease of facilities, equipment, or other assets to related organization(s)	1j		Х
k	Lease of facilities, equipment, or other assets from related organization(s)	1k		Х
	Performance of services or membership or fundraising solicitations for related organization(s)	11		Х
	Performance of services or membership or fundraising solicitations by related organization(s)	1m		Х
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n	X	
	Sharing of paid employees with related organization(s)	10	X	
р	Reimbursement paid to related organization(s) for expenses	1p	X	
q	Reimbursement paid by related organization(s) for expenses	1q		Х
r	Other transfer of cash or property to related organization(s)	1r		Х
<u>s</u>	Other transfer of cash or property from related organization(s)	1s		X
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.			

<b>(a)</b> Name of related organization	<b>(b)</b> Transaction type (a-s)	<b>(c)</b> Amount involved	(d) Method of determining amount involved
AMERICAN ASSOCIATION OF UNIVERSITY WOMEN, (1) INC.	В	300,000.	FMV
<u>(2)</u>			
(3)			
<u>(4)</u>			
<u>(5)</u>			
_(6)			

## Schedule R (Form 990) 2022 AAUW ACTION FUND, INC.

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

	5 5	[	()			(0)				<i>(</i> )	(1)	(1)
(a)	(b)	(c)	(d)	(e) Are al		(f)	(g)		h)	(i)	(j)	(k)
Name, address, and EIN	Primary activity	Legal domicile	Predominant income	partners 501(c)( orgs.	sec.	Share of	Share of	Dispi tio	ropor- nate tions?	Code V-UBI	General o managin	Percentage
of entity		(state or foreign	Predominant income (related, unrelated, excluded from tax under sections 512-514)	orgs.		total	end-of-year		tions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	partner?	ownership
		country)	sections 512-514)	Yes N	No	income	assets	Yes	No	(Form 1065)	Yes No	)
												-
												-
									-			+

Schedule R (Form 990) 2022

 Part VII
 Supplemental Information

 Provide additional information for responses to questions on Schedule R. See instructions.

## SCHEDULE R, PART II, COLUMN (B):

## AAUW ADVANCES GENDER EQUITY FOR WOMEN AND GIRLS THROUGH RESEARCH,

## EDUCATION, AND ADVOCACY.

Schedule R (Form 990) 2022

232165 09-14-22